



KwikTag T3.1 Release  
Release Notes Date: 7/30/2012  
Build Number: 11052

## **KwikTag T3.1 Release Notes**

The KwikTag T3.1 release is a minor release with improvements and fixes to the KwikTag 3.0 release. KwikTag T3.1 was released on 07/19/2012.

Use the table of contents to find new features and improvements related to your installation. New features and enhancements are sorted by application component and resolved issues are sorted by the release in which the issue was found.

The OfficeDoks client, web client, and desktop client have been consolidated to a single KwikTag Client. This document will refer to it as KwikTag Client.

For additional details refer to product sheets at [www.imagetag.com](http://www.imagetag.com) or contact your account representative or [sales@imagetag.com](mailto:sales@imagetag.com).

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## System Requirements:

KwikTag T3.1 is compatible with Hyper-V or VMWare for virtual installations and requires a Windows Server 2008 R2 retail, OEM, or volume license. If you buy hardware from KwikTag, a Windows Server 2008 R2 standard, enterprise, and data center license is required.

KwikTag currently supports the following versions of Microsoft Dynamics ERP solutions:

- Microsoft Dynamics GP 10, GP2010, GP2010 SP3, and GP2010 R2
- Microsoft Dynamics NAV 5 SPI, 2009R2 Classic and RTC, and 2009 SPI Classic and RTC
- Microsoft Dynamics AX 2009, AX2009 SPI, and AX2012

KwikTag currently supports the following Microsoft Office, Silverlight, and SharePoint versions:

- Microsoft Office Suite 2007 and 2010
- Microsoft Office SharePoint Server 2007 and 2010 MOSS
- Microsoft Silverlight Version 5.1.10411.0 or later
- Microsoft Office 365 is supported for dragging and dropping of email and Office documents. The KwikTag SharePoint KwikTag Connector, however, does not have a defined and secure network connection path to hosted SharePoint servers in Microsoft data centers.

## New Features/Enhancements:

### KwikTag Client:

**SF Case Number: 30302/PRODUCT-2645: Provide a visual indication that associations are available**  
(Applicable to = KwikTag Client)

Add an indication under the approve/reject buttons in the work queue that indicates that a document has associated documents.

**PRODUCT-8776: Automatically open the document within the current window**  
(Applicable to = KwikTag Client)

Add a preference to allow the user to automatically open the document in line when logging into the KwikTag Client.

**PRODUCT-8785: Add refresh to the Reports page**  
(Applicable to = KwikTag Client)

Add a refresh to the right click of the reports page.

**SF Case Number: 30250/PRODUCT-8805: Add Open Here and Open New to the Floating Menu in Documents**

(Applicable to = KwikTag Client)

The options for open document in window or open document in new window will now be available on the floating menu in documents.

**PRODUCT-8802: Ignore Time on Equal Searches for Date Fields**

(Applicable to = KwikTag Client)  
Ignore time when searching date fields on the KwikTag Client.

**PRODUCT-9090: Allow a user to download a file that is too large (4MB or larger) to display in the KwikTag Client**

(Applicable to = KwikTag Client)  
Allows user to download files which are too large (4MB or larger) to display in the KwikTag Client.

### Workflow:

**PRODUCT-9096: Support approvals and rejections on external Phones and Networks**

(Applicable to = workflow)  
Users on external phones and networks can reply to the workflow email to approve or reject a workflow queue item.

### Dynamics KwikTag Connector:

#### All:

**PRODUCT-9105: Case Connect**

(Applicable to = Dynamics - All)  
By dragging and dropping an email from KwikTag; associate the document/case to the record in the ERP system.

#### GP:

**PRODUCT-8786: Add GL codes to the KwikTag Connector view**

(Applicable to = KwikTag Client, GP)  
Added GL codes view from the right click menu when viewing documents from the KwikTag Connector

**PRODUCT-8791: Dates should respect regional formatting**

(Applicable to = KwikTag Connector, GP)  
The posting date, document date, and purchase order dates should be formatted to respect regional formatting.

**SF Case Number: 28485/PRODUCT-9101: Batches created from the GP work queue should post with current date**

(Applicable to = KwikTag Connector, GP)  
The batch posting date should always be the current date

#### AX:

**PRODUCT-9102: Only prompt for login when window authentication fails**

(Applicable to =KwikTag Connector, AX)  
If windows authentication is enabled, user should only be prompted for log if windows authentication fails.

### Base Platform:

**PRODUCT-9093: Allow processing of Grayscale images**

(Applicable to = Platform)

Allow processing of grayscale images

**PRODUCT-9104 Support IMAP servers for the Email Import Service**

(Applicable to = Platform)

Email import will support IMAP servers

**PRODUCT-9088: Support Scheduled Reports**

(Applicable to = Integration)

Add the ability to schedule reports to be delivered on a defined schedule.

## Resolved Issues History

**SF Case Number: 31584/PRODUCT-8514: Critical stop errors when KwikTag Connector is not installed**

(Applicable to = AX2012 KwikTag Client)

Critical stop errors are displayed if the XPO is imported and the KwikTag Connector is not installed.

**SF Case Number: 31642/PRODUCT-9035: Delete via KwikTag Connector Missing**

(Applicable to = AX2012 KwikTag Client)

When tagging from any AX2012 screen via the AX2012 KwikTag Connector, when you later select "View Documents" you are not provided the ability on the right click menu to delete a document.

**SF Case Number: 31643/PRODUCT-9055: Non Contextual Tagging Issue on Worker Form**

(Applicable to = AX 2012 KwikTag Client)

Using the AX2012 Worker form allows tagging when no record exists.

**SF Case Number: 31645/PRODUCT-8960: HR Competencies/Certificates - Viewing Documents Missing Metadata in the Grid**

(Applicable to = AX2012 KwikTag Client)

When viewing from HR competencies/certificates - metadata is not being displayed in the grid while image is present.

**SF Case Number: 31651/PRODUCT-8989: AX2012 KwikTag Connector View Not Functional on Competencies/Certificates and Employment**

(Applicable to = AX2012 KwikTag Client)

AX2012 KwikTag Connector View Not Functional due to Missing Mappings for competencies/certificates and employment.

**SF Case Number: 31669/PRODUCT-9005: AX2012 KwikTag Connector View Error**

(Applicable to = AX2012 KwikTag Client)

Using the "View Docs" button from the AX2012 KwikTag Connector generates an unhandled exception error.

**SF Case Number: 31671/PRODUCT-9022: Missing Key and/or Value Parameters**

(Applicable to = AX2012 KwikTag Client)

When tagging and viewing from certain AX2012 enabled screens, you receive the KwikTag Client error message "Missing Key and/or Value Parameters" and no documents are displayed.

**PRODUCT-9078: View fails from vendor lookup when ampersand is in vendor name**

(Applicable to = KwikTag Connector, AX2009)

View fails for vendors with special characters from the KwikTag Connector.

**SF Case Number: 31581/PRODUCT-8964: Only first line is updated with 980 barcode when an electronic document is submitted with a breakdown of voucher**

(Applicable to = AX2009 Integration)

When completing a breakdown of voucher for debit and credit line, only the first line is updated with the electronic barcode.

**SF Case Number: 31161/PRODUCT-8999: Only first line is updated with workflow status when a document is submitted with a breakdown of voucher**

(Applicable to = AX2009 Integration)

When completing a breakdown of voucher for debit and credit line, only the first line is updated with the workflow status.

**SF Case Number: 31549/PRODUCT-8972: Vendor filters the first 5000 vendors**

(Applicable to = KwikTag Client)

The vendor filter is only filtering from the first 5000 vendors.

**SF Case Number: 30945/PRODUCT-9033: Document Content Search hit rate was lower than expected**

(Applicable to = Data Gateway)

The Document Content hit rate was lower than expected

**SF Case Number: 31472/PRODUCT-9048: Multi-page PDF not displaying correctly in KwikTag Client**

(Applicable to = KwikTag Client, Platform)

When processing multi-page PDF not all pages are displayed in the KwikTag Client.

**SF Case Number: 31369/PRODUCT-8962: Searchable PDFs from scanner**

(Applicable to = Data Gateway, Platform)

When the scanner generates searchable PDFs the data gateway will honor the original document.

**SF Case Number: 29861, 31222/PRODUCT-8963: Special characters in email subject line generate errors when dragging and dropping**

(Applicable to = KwikTag Connector, NAV, GP)

An unexpected error is generated when an email containing special characters in the email subject line is dragged and dropped into the KwikTag Connector.

**SF Case Number: 31239/PRODUCT-8965: Blank lines are added to GL Codes**

(Applicable to = KwikTag Connector, GP)

Blank lines are allowed in GL codes generating a business object not found error in the GP work queue.

**SF Case Number: 30507/PRODUCT-8973: KwikTag cannot update notification in the system tray**

(Applicable to = KwikTag Connector, AX2009)

A KwikTag Cannot Update notification is displayed in the system tray when opening AX2009. This feature has been deprecated.

**SF Case Number: 31687/PRODUCT-8984: Certain PDF Files do not display properly in KwikTag Client**

(Applicable to = KwikTag Client)

Certain PDF files display a solid horizontal line on each page.

**SF Case Number: 29642/PRODUCT-8997: NAV performance issue**

(Applicable to = KwikTag Connector, NAV)

Performance issues were experienced when using NAV with KwikTag

**SF Case Number: 31137/PRODUCT-9013: Non-KwikTag Users Prompted for KwikTag Logon**

(Applicable to = KwikTag Connector, AX2009)

Users are prompted for a KwikTag password from any KwikTag enabled form before clicking on a KwikTag button.

**SF Case Number: 31075/PRODUCT-9073: GL codes assigned in KwikTag do not show up in GP**

(Applicable to = KwikTag Connector, GPI0)

Documents indexed with more than five GL codes do not populate GL codes in GP.

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