



# KWIKTAG for Microsoft Dynamics NAV® Competitive Advantages

## KwikTag works anywhere, and across your enterprise

KwikTag combines powerful, feature-rich Transactional Content Management with practicality: affordability, fast implementation, ease of use and maintenance, and low cost of ownership.

### End-to-End Transactional Content Management

KwikTag is the only solution that gives you end-to-end document capture, routing and approval, and automatic Dynamics transaction entry out of the box—no additional software charges or extra services. For your Accounts Payable staff, that means they can simply view a work queue of approved invoices in NAV and create new invoice records automatically, with data entered once.

### Embedded in Dynamics and Scalable Across Your Enterprise

While KwikTag works great embedded in Dynamics, GP, AX or NAV, but you're not dependent on Dynamics to deliver powerful document management capabilities to non-Dynamics users or departments. KwikTag also does not force you to implement SharePoint to deliver functionality to these users as KwikTag customers simply rely on our powerful web interface to capture, search, retrieve or route documents. That means that any department or remote office in your organization can leverage KwikTag to eliminate paper and increase efficiency—without any additional software or configuration concerns.

### But Wait - KwikTag Works With SharePoint, Too!

KwikTag doesn't require SharePoint, but it integrates beautifully with it, and with applications such as Business Portal. You choose the best configuration for your needs knowing that KwikTag maintains a two-way integration with SharePoint. You determine the point of capture, the security of accessibility, the use of workflow in your business process, how to handle versions, which documents to publish, and more. KwikTag is integrated, flexible and scalable, and our business process design consultants are here to help.

### Multi-Document Case Management and KwikApps™

Simple, but sophisticated, KwikTag includes advanced multi-document case management and pre-configured applications for popular use cases.

#### With KwikTag you will:

- **Train quickly and gain immediate productivity**  
KwikTag users train in a couple hours and start filing, accessing documents and automating workflow in the same day
- **Realize benefits across your organization**  
KwikTag includes both a web-based and a Dynamics-embedded client and can be used by any department in your organization, including remote locations
- **Know all your costs up front, and implement quickly for fast return**  
Your implementation is planned to deliver your needs quickly and KwikTag proposals are always fixed-bid and therefore risk-free
- **Have real integration and extensibility**  
KwikTag eliminates duplicate work and rekeying by automatically creating or updating Dynamics transactions, and integrating with other systems
- **Experience streamlined workflow designed to optimize your process**  
Tap into our expertise; our experience and consultative approach results in processes that deliver efficiency, time savings and improved accessibility
- **Not worry about support or upgrades**  
KwikTag's architecture and automatic updates require minimal effort from your IT staff to deploy and support

## At Your Desk, Your Home or On Your Smartphone

KwikTag delivers one-click approval from within an email, in a web browser, or for mobile users who can quickly view and approve documents anywhere, at any time.

## Scan Whenever - and Don't Create More Paper!

KwikTag works with scanning/multi-function copier hardware you already have and doesn't require you to print cover sheets to accomplish a paperless office. KwikTag's patented capture process automatically separates documents of any length and doesn't rely on your scanner to process the image—and you can scan when and where *you* want.

## Comprehensive and Consultative Approach

We take a truly consultative approach to understanding your business processes, so we can define a solution that addresses the full scope of your needs. Our solution proposals include a guaranteed, fixed-price quote that fully reflects everything you need to achieve success, rather than a time and materials estimate with fine print limits.

## No Solution Deploys Easier or Faster

KwikTag is a turnkey solution delivered on a pre-configured appliance which automatically updates and, in the physical version, doubles as a storage server; there is no need for additional IT infrastructure or maintenance. Typical deployments are up and running in only a few days with an integrated, easy to learn, and easy to use application.

KwikTag training takes only 1-2 hours; your users are productive by the end of the day.

## Integrated, Open and Extensible

In addition to Microsoft Dynamics GP, AX, NAV, SharePoint and Office, KwikTag is already built-in to a number of third-party products including ReQlogic™, ReqNet™, WorkPlace™, Vivid Reports™, Software Index™ and CWTSatoTravel ETS2™. In addition, with open and standard API's, KwikTag can be integrated into any other system, accept imports and standard KwikBatch™ document metadata files, and export files to avoid rekeying into another system.

## Hardware and Software Advantages

The KwikTag appliance is fully supported, providing you with remote, real-time monitoring and support, in addition to automatic distribution of software updates that you can choose to deploy at your convenience. Because KwikTag relies on Dynamics-embedded and web-based functionality, you don't have to worry about supporting and updating desktop software.

**KwikTag is the fastest, most convenient and cost-effective way to capture and view documents and automate process workflows throughout your organization.**

## Contact your KwikTag Reseller or ImageTag to get started!

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“We are saving massive time on our archiving projects. KwikTag is the best thing since sliced bread! It is an investment that more than pays for itself.”

- Arland Head, Director of IT,  
Leblanc's Food Store



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