



2016

KwikTag V6.3 Release Notes



Microsoft Partner
Silver Application Development

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Introduction

The release of KwikTag Release 6.3 includes compatibility with Microsoft Dynamics GP 2016 and Microsoft Dynamics SL 2015. In addition to new feature sets, this release includes bug fixes, enhancements and additional connector capabilities. This release also addresses performance optimization for multiple platform and KwikApp components.

KwikTag can function as a stand-alone business process automation platform, or integrate with your ERP system and is truly the ONE SYSTEM for any document, any department, any process.

Thank you for your continued use of the KwikTag system, and your feedback will continue to shape future releases.

For additional details refer to the product resources available at <http://www.kwiktag.com>, contact your account representative or email sales@imagetag.com.

Release History - V6.3 Product

Date	Release	Edition
7/18/2016	6.3.5	General Availability Release
9/9/2016	6.3.6	Hot Fix Rollup I (RUI)

KwikTag 6.3 Release Notes (inclusive of Roll-up 1)

This document provides a summary of the enhancements and issues resolved in KwikTag v6.3, which is now generally available.

6.3 Features and Enhancements

- Support for Dynamics GP 2016
- KwikTag Web Client Updates
- KwikExpense Performance Optimization
- ERP and Binary Stream Connector Enhancements

Issues Addressed

Platform / Server / Database Updates

- The Data Gateway: Document Director logging and stability has been improved.
- The Dynamics ERP Connectors now include improved error and debug messages for "Tag" actions.

Web Client (Silverlight) Updates

- When the Vendor ID was changed on an item that was pending "Edit" in the KwikTag Work Queue and the GL Distribution modal was opened, the vendor defaults were not displayed. This issue has been resolved and the vendor GL distributions now display correctly.
- In the KwikTag GL Distribution modal, Unit Accounts and other Account Types are now supported.
- In the KwikTag GL Distribution modal, the default Vendor Types were not populated when rows were added to the GL distribution list. This issue has been resolved.
- When editing the Vendor ID for a document in the "Drawers" tab, the vendor name field was not updated. This issue has been resolved.

Web Client (Silverlight) Updates - continued

- There was an issue in the Work Queue site name that displayed HTML encoding for the “&” after a “Tag” was complete. This issue has been resolved.
- There was an issue that caused HTML characters to display in the “Site Name” and “Drawer” drop down lists in the Work Queue. This issue has been resolved.

GP Updates

- The Dynamics GP Sync Service now identifies alternate account types, such as Unit, Freight, Trade, etc.
- The Dynamics GP Sync Service now supports Fixed and Variable Allocation Accounts.
- The Dynamics GP Sync Service did not update the Vendor Address when inactive vendors were not included. This issue has been resolved.
- The KwikTag GP Connector now pushes “Remit To Address” for a vendor to GP. This requires a modification to your current drawer structure to implement.
- When in the KwikTag “Tag” panel, the folder path now defaults to the most recently used folder path.
- From the “View Work Queue” screen in GP, the display pane can now be expanded or contracted, when viewing the Invoices section.
- The KwikTag GP Binary Stream connection template now enables configuration of Account Substitution and Intercompany Distribution.

NAV Updates

- When enabling workflow for NAV, there was an incorrect error issued when tagging a document. This issue has been resolved.
- The KwikTag connector now only checks for workflow approval of purchase invoices and purchase orders.

Workflow Updates

- The “Add/Index” action now supports the characters ‘~&™’ in text metadata fields.
- When issuing the “User Assignment” action, we resolved the issue that included an incorrect email link when there was only one user in a group.
- When a Vendor ID was part of another piece of vendor metadata (i.e. Vendor ID ROCHE would be part of Rochester for a Vendor City) sporadically, the wrong vendor name would be provided in approval emails. This issue has been resolved.

KwikExpense Updates

- When creating a Payables Transaction Entry, the record detail is now at the Receipt level instead of the total by vendor.
- The KwikExpense processing performance has been improved.

6.3 (RU1) Features and Enhancements

- Administrator Client Enhancements
- Support for Dynamics SL 2015
- Database Performance Optimization

Issues Addressed

Platform / Server / Database Updates

- Dynamics GP Sync: KwikTag will only sync with GP Companies that correspond to KwikTag Connections.
- Data Gateway Splitter: RotateByBarcode now handles all pages when set to 'None'.
- Data Gateway Splitter: RotateByBarcode 'FirstPageOnly' setting now recognizes all barcodes in batch.
- Email Input Service: The Rebex DLL cypher has been updated to a 2016 cypher for email message encryption.

SL Updates

- Downloads Page: SL CST link is for a unified CST file that can be merged to all supported versions of SL.
- KwikTag integration with SL 2015 CU-1 is now available.

GP Updates

- There was an issue causing Dynamics GP Sync Service via SQL to clear the current cache before connecting to the GP database. This has been resolved. Current cache data will only be removed if a connection to the GP system database has been established, and a new cache can be generated.
- Sometimes when updating a record in GP, the KwikTag 'KTSave' feature could cause HTML encoded characters (i.e. & appearing as &) to be written back to KwikTag. This has been resolved.

KwikTag Administrator Client Updates

- During auditing of changes, user and group name field lengths were impacting committing permission changes. This has been resolved.
- Loading and filtering on the "Workflow" tab is timing out and/or taking longer than expected. This issue has been resolved.
- The step of adding a User to a Group when the group had too many drawers assigned caused SQL to timeout. The performance of this auditing has been greatly improved.
- Global Settings were not able to be updated. Steps to resolve the issue are provided in the Hot Fix patch instructions that are included when the product ships.

General Updates

- There was an issue that prevented the removal of an existing value from currency type and date type fields under the "Drawers" tab. This issue has been resolved.
- An issue in the Generic Modal was changing the Vendor ID on an item that was pending edit in the Work Queue. Upon loading, the GL Modal did not display the vendor defaults. This issue has been resolved.
- When an "Expected Page Count" value was entered, changes were not saved. This issue has been resolved.

System Requirements

- The system requirements for KwikTag v6.3 remain the same as prior versions.
- OS: Windows Server 2008/2012
- CPU: minimum 4 cores
- Memory: minimum 8 GB of RAM